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April 15, 2010

Re: STB Finance Docket No. 35343  
Susquehanna Union Railroad Company  
--Acquisition of Control Exemption  
--North Shore Railroad Company et al.

226880

ENTERED  
Office of Proceedings

Chief, Section of Administration  
Surface Transportation Board  
Washington, DC 20423

APR 23 2010

Part of  
Public Record

Dear Sir:

The purpose of this letter is to confirm a recent notification from the STB regarding a corrected STB finance docket number for this proceeding. We understand and wish to advise all parties of record by copy of this letter that the correct STB finance docket number for this proceeding is Docket No. 35343.

In addition, we wish to take this opportunity to correct Exhibit K to the Petition for Exemption filed by Susquehanna Union Railroad Company in this proceeding. Exhibit K contains an exchange of correspondence between SEDA-COG Joint Rail Authority and Mr. Richard D. Robey. The last page of that exhibit, consisting of a letter to SEDA-COG Joint Rail Authority dated December 8, 2009, is an unsent draft letter which was inadvertently included in Exhibit K and should be removed from that exhibit and discarded. To clarify, Mr. Robey's response to the SEDA-COG letter of December 8, 2009 is the December 16, 2009 letter which is set forth on the first and second page of Exhibit L.

Thank you for your attention to this matter.

Very truly yours,

Richard R. Wilson  
Attorney for Susquehanna Union Railroad Company

ms/78607

cc: To all parties of record

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